Surviving the Pandemic: Maintaining patient volume and staffing through COVID-19

Roy Benaroch, MD, FAAP

- Owner-Physician, Pediatric Physicians, PC in Alpharetta/Roswell
- Assistant Adjunct Professor of Pediatrics, Emory
- Chair, The Children's Care Network
- I have no relevant financial disclosures
- I will not be discussing off-label use of any medications
- Twitter: @PedInsider
- Blog: PediatricInsider.com
- RoyBenaroch.com
- Thanks to Children's Healthcare of Atlanta's Strategic Planning Department and Athenahealth, Inc for data and insights

Pandemic practice survival

Marketing to new parents

Social media interactions

Employees and practice success

What has changed?

New competitors

New parents

e>

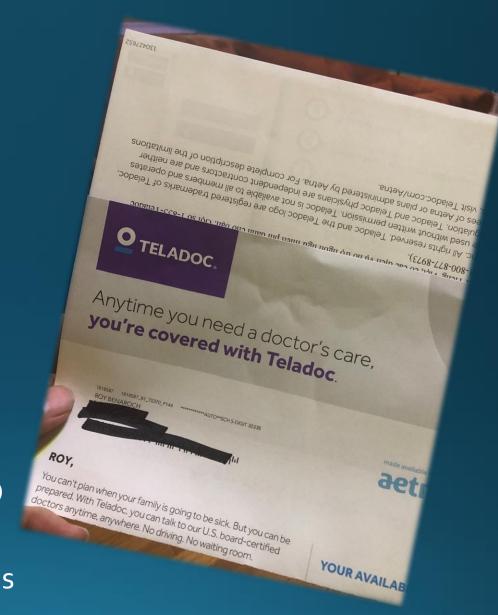
M

New referral sources

What can we do to compete effectively?

New Competitors

- Retail/pharmacy clinics*
 - 2000:0
 - 2010: 1200
 - 2017: 2800
- Urgent care centers**
 - 2014: 6400
 - 2018: 8100
- Telemedicine explosion since COVID
 - Third parties
 - Direct marketing by insurance companies



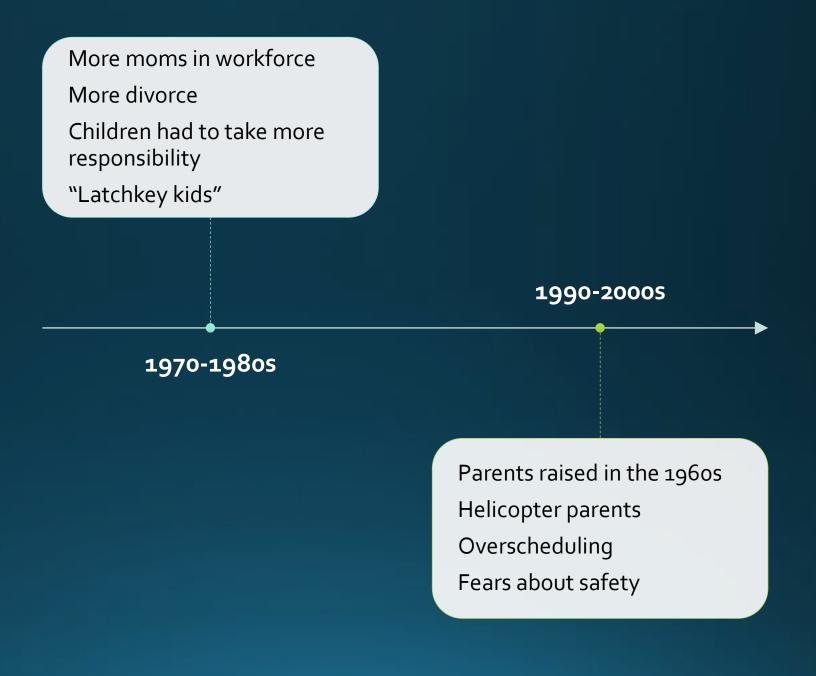
New Competitors – The Good News

- Pediatricians are perceived as best source of pediatric care
 - This has not changed
 - In Atlanta market, 98% of parents took their child to a pediatrician in the last 12 months
- Parents of all generations prefer to obtain care from their own pediatrician
- Other sources are considered a "last resort"
 - But convenience still matters

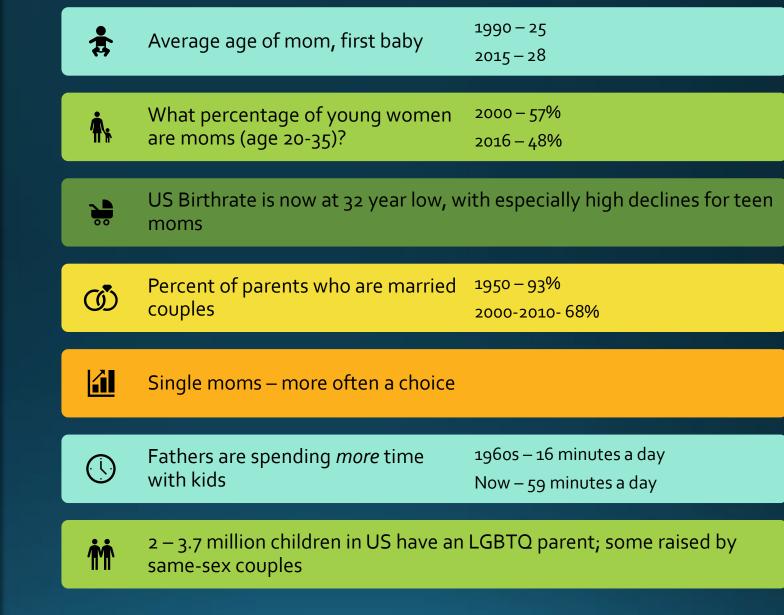
Have parents changed?

Adult-centered families Children not the focus Parents offered life lessons/teaching Children sent off to play on their own Photo by Vasilios Muselimis on Unsplash 1960 1950 More permissiveness, more creativity World was becoming wider and more open-minded The age of exploration

Have parents changed?



Demographic changes



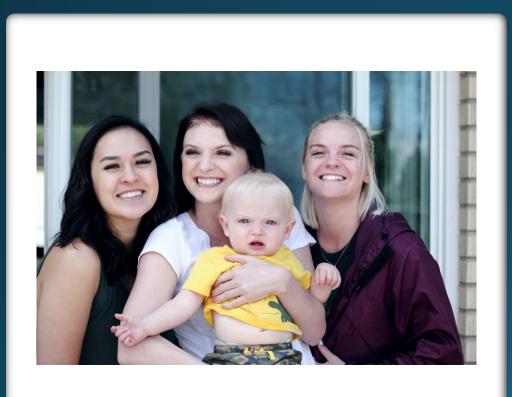
Sources: About, Inc; Census.gov

Who are parents now?

<u>Millennials</u>

- Born ~1980-1997
- Now young adults
- 2019: The year the millennials overtook the boomers in number as the largest generation
- 82% of US births in 2016 were to Millennials

What makes millennials different?



- Grew up with the internet
- Rely on technology
 - Leisure
 - Connections and communication
 - Knowledge and information and expertise
- Eager to use and share opinions on social media
- Both creators and users of social media information

Millennial statistics: Comparisons

- Less money than Boomers at same age
 - Lower earnings, fewer assets, more debt
 - Slower to own homes
 - More money to rent, student loans
- 25% marry by age 32 (Boomers: 50%)
- 34% visit retail clinics (twice the rate of Boomers)
- 54% skip/delay care because of costs (twice rate of Boomers)



Photo by Glenn Carstens-Peters on Unsplash

Millennial statistics

25%, if cannot get through to make an appointment, will give up

92% will switch medical providers if not satisfied

54% check online reviews of their medical providers

60% will share negative experiences with friends



Š

Â

90% trust online health information

77% start a search for new doctor online

74% want to book appointments online and pay online

71% want mobile apps to manage health

Source: Athenahealth

What Millennial parents want

- Personal relationship and trust with provider*
- Provider availability
 - "After hours"
 - Early morning, late afternoon, weekends, evenings
 - Nurse advice lines to supplement care
 - Asynchronous communication via Texting, Messaging
 - Telemedicine availability preferred with usual provider.
 - Would like to see same provider for wells, especially when babies are young
- Same-day sick availability a hot button
 - Parents will switch peds to get this
- They want personalized care, where and when and how they want
 - (Like banking, personal transportation, other industries)



Photo by <u>Charles рн</u> on <u>Unsplash</u>

*Who millennials trust



- They do trust MDs/Dos doctors but not necessarily more than other providers
 - Boomers still put more value in physicians over other providers another shift
- Personal relationship is more important than degrees
- Quality is assumed

What Millennial parents don't want



They do not want to come to the office unless necessary



They do not want to coordinate their lives around their doctor's schedule If they do go in, want quick visits at flexible times that fit their schedules

They don't or can't miss work



They do not want to wait

30-45 mins reasonable for *total* visit time sick encounter

They do not want hassle

Easy, fast, on a smartphone

Millennials adore technology

	Scheduling	o3oo AM ear pain? Twisted ankle during football game?
****	Reminders	<i>Expect</i> text reminders
• <u>1</u> L•	Telemedicine	Secure, synchronous, HIPAA OK Safe
	Check in/Forms	No paper –safer, more private, less waste Speeds the process, prevents duplication/repetitiveness
ļ	Follow-up instructions	
Ś	Visit notes/labs/x-ray results	

Millennials expect ease of communication

- Want to communicate after hours via email or other messaging platforms
- Billing
 - Paying, setting up payment plans
- Scheduling
 - Making/cancelling/changing appointments
- Medical advice for new problems
- Follow-up on existing problems

Telemedicine?

- Parents very interested
 - 40% of millennials say availability of telemedicine is "extremely important" or "very important" when selecting health insurance
- Parents very interested if offered by their own pediatrician
- Less interest in Telemed from third parties and insurance-sponsored sites – but expect this to change
- Quickly becoming widely available
- If you don't offer, someone will
- Georgia laws (in effect 1/1/2020, without sunset)
 - Providers licensed in other states may Telemed
 - Inscos must cover Telemed



How millennials choose their pediatrician

- Neighbors/friends/family
- Online reviews
- Online forums (e.g. "Mommy blogs", Facebook)
- Insurance website
- Practice website
- Less important:
 - OB/Midwife recommendations
 - Rounding at hospital

Social media participation

- Should your practice have a Facebook/Twitter/Instagram/Blog?
 - For now: good, but not required
- Watch privacy issues
- Be mindful, consistent, and precise about how you portray your practice
 - Science-based? Earthy/crunchy? Environment? Social issues?
- Have a social media "champion" or leader
- Not every physician has to participate





Social media content

- Brief, interesting posts in moderation
- Too many messages are as bad as too few
- Hot topics avoid or embrace?
 - Vaccines, Circumcision, GMOs, Politics, LGBTQ, Fluoride
- Medical topics of general interest more welcome
 - COVID, Nutrition, development, safety, medical problems
- Personal interest (Docs & staff) should be most of your posts
 - Stories, videos, fundraisers, travel
 - Don't brag; beware privacy



Managing reviews online

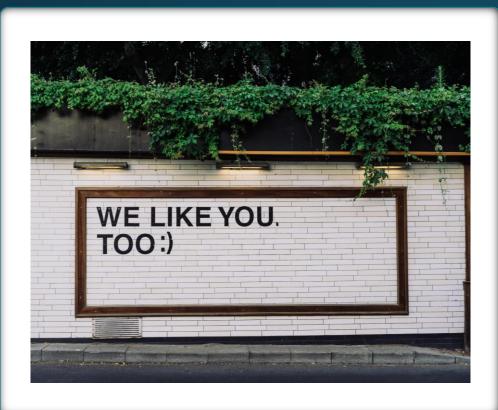


Photo by <u>Adam Jang</u> on <u>Unsplash</u>

- OK to solicit reviews
- Respond to positive reviews with thanks
- Respond to negative reviews with follow-up
 - Watch privacy concerns!
- Some negative reviews are OK
 - Lends authenticity
- Consider 3rd party management and use of a "funnel"



\star \star \star \star \star 2 months ago

We love Pediatric Physicians! When our children were younger we moved to this practice as we were not satisfied with our previous pediatrician. Since joining pediatric physicians we have been so happy with how they treat us and our ... More

ப் Like Share

Response from the owner 2 months ago Thank you for the kind words!

Delete Edit



÷

\star \star \star \star \star 2 weeks ago

Worst experience ever in the Roswell office. Take your business to a different company.

Share 凸 Like

Response from the owner 2 weeks ago

We've reached out to you to get more details and see what we need to do better. We're sorry you had a bad experience at our office.

Delete Edit



reviews

\star \star \star \star \star 6 months ago

We love this practice! We take our daughter there and have found the staff and doctors to be extremely warm and welcoming. They stay at the leading edge of medical science and really know how to help new parents. When we visited them on ...

More

m dia

Like ک Share

m I ...

Response from the owner 6 months ago Thank you!

Your online portal

- Clumsy or poorly designed? Think again
- Needs to be truly functional to drive traffic
- Encourage, but don't insist, on use
- Core Features
 - Bill pay
 - Scheduling
 - Messaging
 - Medical information



Photo by William Iven on Unsplash

Employees and practice success

- Most interactions are with staff, not doctors/providers
- Some may have interest in social media, but be wary
- Using down time
 - Fill empty appointment slots
 - Recall lists
 - Waiting lists
 - Follow-up "ticklers"
 - Quality measures HEDIS due Vaccine lists
 - Personal calls more effective than texts or emails
 - Beware oversaturation
 - Other staff time: organizing, inventory, digitizing

Staffing - challenges COVID

- New jobs are outpacing employees tight market
- New recruitment strategies
 - Indeed, Nextdoor, Facebook
- Word-of-mouth
- Incentives for referrals
- Market to your patient families via social media
- Consider short-term help from older patients
 - Can quickly/easily/inexpensively get CNA certificate
 - Better than "shadowing" for their resumes
- Pay is important, but so is flexibility, benefits
- Consider: off site "Telework" for new or existing employees



Your personal touch is still important

- Need to show authentic care and concern
- Parents remember what you say, and want to feel heard
- They know if you and your staff care
- Bedside manner is key to building trust and loyalty
 - Keep patients
 - Get new patients
 - Avoid lawsuits
 - Practice good medicine